

SHARES IN AWG PLC?

IN OCTOBER 2006, OSPREY ACQUISITIONS LIMITED OFFERED TO ACQUIRE ALL THE SHARES IN AWG PLC, FOR THE SUM OF £15.78 PER SHARE (THE "OFFER"). PLEASE NOTE THAT DURING THE WEEK COMMENCING 14 JANUARY 2019 FORMER SHAREHOLDERS, WHO HAVE NOT YET CLAIMED THE MONEY THEY WERE ENTITLED TO IN RESPECT OF THE OFFER, WERE WRITTEN TO BY THE COMPANY'S REGISTRARS EQUINITI. FORMER SHAREHOLDERS HAVE UNTIL 8 MARCH 2019 TO CLAIM THEIR ENTITLEMENT, AFTER THIS DATE FUNDS WILL BE PAID INTO COURT.

IF FORMER SHAREHOLDERS HAVE ANY QUERIES RELATING TO THEIR ENTITLEMENT, THEY SHOULD CONTACT EQUINITI ON 0371 384 2883 FROM WITHIN THE UK OR ON +44 121 415 0256* IF CALLING FROM OUTSIDE THE UK.

If you wish to query a shareholding in AWG Plc, please contact the Registrars, Equiniti. Their details are given below.

General Information

Ordinary Shares and B Shares in Anglian Water Plc

Certificates for ordinary shares and B shares in **Anglian Water Plc** are no longer valid. Anglian Water Plc became **AWG Plc** in October 2000. The B shares were all cancelled between October 1998 and October 2000. Contact Equiniti (contact details below) if you think you did not cash your cheque.

Ordinary Shares in AWG Plc

Certificates for ordinary shares in AWG Plc and are no longer valid, as the company was taken into private ownership in 2006.

If you held ordinary shares of 19 181/201p in AWG Plc at the time of the takeover in October 2006, but did not formally accept the offer to buy your shares, then your shares would have been compulsorily purchased. The proceeds from the compulsory purchase of your shares are held by the Registrars, Equiniti, until shareholders come forward to claim them.

Please contact Equiniti to discover whether they are holding any share proceeds for you - ensure you mark your letter **for the attention of the Dissenters Team**. You will also need to give Equiniti your address, and any previous addresses (and names) and as much detail about your shareholding as possible. A copy of any share certificates would also be helpful. Please remember to mention **AWG Plc** in your letter.

Redeemable shares

If you held redeemable shares in AWG Plc, these were all compulsorily redeemed in October 2005, when cheques were sent out to holders. If you think you did not receive, or did not cash, your cheque and are unable to check your bank statement, ask Equiniti whether they are holding any redeemable share proceeds for you.

Ordinary C shares

The C shares in AWG plc were cancelled in 2002, but a number of shareholders have never cashed their cheques or come forward to claim their monies. If you held any C shares in AWG Plc and think you were one of them, ask Equiniti whether they are holding any C share proceeds on your behalf.

Equiniti's contact details:

Equiniti Limited, Aspect House, Spencer Road, Lancing, W. Sussex, BN99 6DA
Phone : From the UK, 0371 384 2137 (*Calls cost 8p per minute plus network extras) and from outside the UK, +44 121 415 7103.