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Revised Draft WRMP24 Technical Document

Water Resource Zone summaries









1. Introduction

1.1 About our company

Anglian Water is the largest water and wastewater company in England and Wales geographically, cover 20% of the land area. We operate in the East of England, the driest region in the UK, receiving two-thirds of the national average rainfall each year; that's approximately 600mm. Our region has over 3,300km of rivers and is home to the UK's only wetland national park, the Norfolk Broads. Between 2011 and 2021, our region experienced the highest population increase in England. De this, we are still putting less water into our network than we did in 1989.

1.2 Planning for the long term

Our company Purpose is "to bring environmental and social prosperity to the region we serve through commitment to Love Every Drop".

This purpose is at the heart of our business, having been enshrined in our Articles of Association in 2019 Central to delivering this purpose is planning for the long term; one of the strategic planning framework use to achieve this is the Water Resources Management Plan (WRMP), which details how we will ensure resilient water supplies to our customers over the next 25 years. A WRMP looks for low regret investment for our region, giving flexibility to adapt to future challenges and opportunities such as technological advances, climate change, demand variations, and abstraction reductions.

1.3 What is a Water Resources Management Plan

We produce a WRMP every five years. It is a statutory document that sets out how a sustainable and see supply of clean drinking water will be maintained for our customers. Crucially it takes a long-term view over 25 years, allowing us to plan an affordable, sustainable pathway that provides bene

our customers, society and the environment.

Our previous WRMP, WRMP19, had an ambitious twin track strategy, combining an industry leading smatrix meter roll out and leakage ambition with a strategic pipeline across our region, bringing water from areas surplus to areas of deficit.

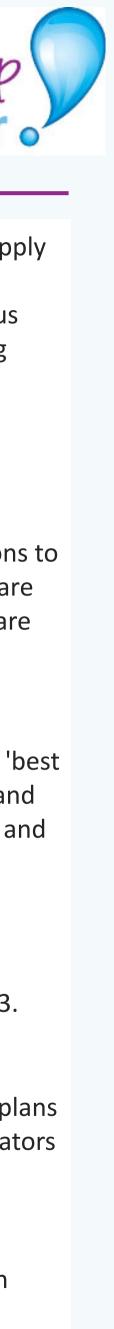
This WRMP focusses on the period 2025 to 2050, and is known as WRMP24. We have developed it by following the Water Resources Planning Guideline (WRPG), as well as other relevant guidance, in order meet statutory requirements.

1.4 Developing our WRMP

Our WRMP24 has been progressed following processes detailed in the WRPG. We start by determining extent of the challenges we face between 2025 and 2050.

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	We achieve this by developing forecasts to establish the amount of water available to use (supp
ring	forecast) and the amount of water needed (demand forecast) in our region.
-	When these forecasts are combined, a baseline supply-demand balance is created. This tells us
	whether we have a surplus of water or a deficit, establishing our water needs for the planning
	period. An appraisal for both demand management options and supply-side options is
espite	undertaken.
	We environmentally assess both demand management and supply-side options so we can
	understand their potential environmental impacts and what could be put in place to mitigate
	them.
nour	The next step is for the water savings associated with the chosen demand management options
loui	be added into our baseline supply-demand balance to determine if our region's water needs are
9.	met. If the demand management options savings do not solve the need, supply-side options are
s we	added into the modelling process and solution development.
e	
ents	1.5 Best value plan
	To ensure we developed the right solution for our region's water needs, we have focussed on 'b
	value'. To us, best value is looking beyond cost and seeking to deliver a benefit to customers and
	society, as well as the environment, whilst listening and acting on the views of our customers ar
	stakeholders.
cure	
curc	1.6 Our revised draft WRMP24
efit to	Our best value plan, the revised draft WRMP24, has been produced following a public
	consultation on our draft WRMP24. This consultation ran from December 2022 to March 2023.
art	
as of	1.7 Strategic context of the revised draft WRMP24
as 01	Our revised draft WRMP24 aligns with our Purpose, as well as internal and external strategic pla
	and initiatives. We have worked collaboratively with internal and external stakeholders, regulate
to	and other water abstractors to achieve this.
10	
	1.8 Guide to our draft WRMP24 submission
	Our final submission comprises a non-technical customer and stakeholder summary, our main
the	report and nine technical supporting documents and non-technical supporting documents.
ine ine	report and time teermeer supporting documents and non-teermeer supporting documents.



Introduction

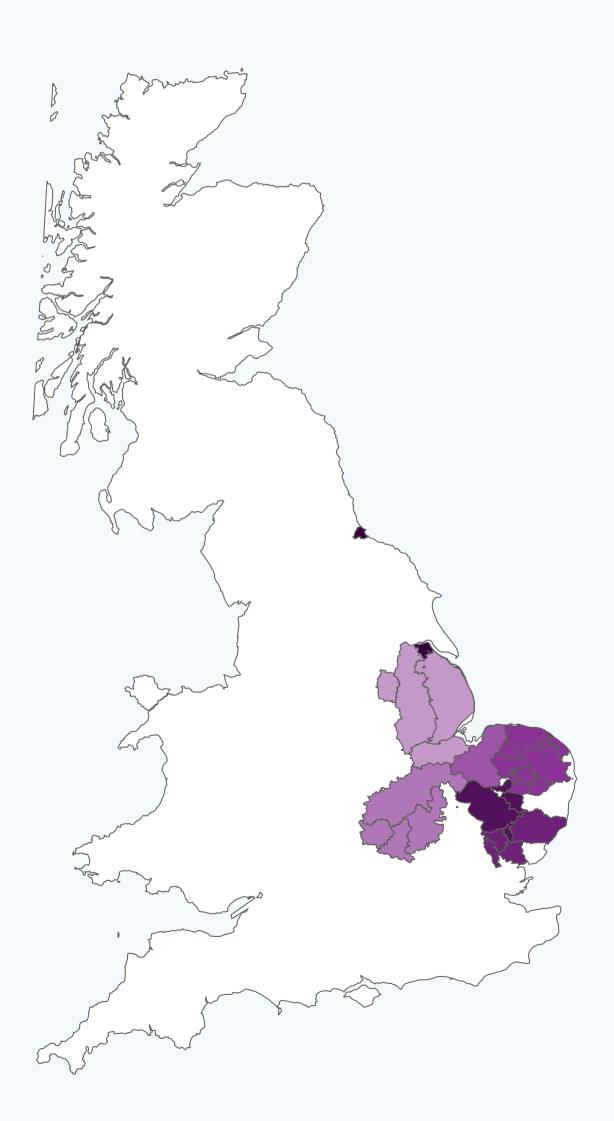
1.9 This report is concerned with the WRMP24 water resource zone summaries non-technical supporting document. The report summarises key supply and demand data for the 27 Water Resource Zones (WRZs) characterised in the WRMP24.

These WRZs have been grouped by region according to our problem characterisation analysis.

Resource Zone	Area
Suffolk Ixworth	Cambridgshire & West Suffolk
Suffolk Sudbury	Cambridgshire & West Suffolk
Suffolk Thetford	Cambridgshire & West Suffolk
Suffolk West & Cambs	Cambridgshire & West Suffolk
Essex Central	East Suffolk & Essex
Essex South	East Suffolk & Essex
Suffolk East	East Suffolk & Essex
Fenland	Fenland
Hartlepool	Hartlepool
Lincolnshire Bourne	Lincolnshire & Nottinghamshire
Lincolnshire Central	Lincolnshire & Nottinghamshire
Lincolnshire East	Lincolnshire & Nottinghamshire
Lincolnshire Retford and Gainsborough	Lincolnshire & Nottinghamshire
Norfolk Aylsham	Norfolk
Norfolk Bradenham	Norfolk
Norfolk East Dereham	Norfolk
Norfolk East Harling	Norfolk
Norfolk Happisburgh	Norfolk
Norfolk Harleston	Norfolk
Norfolk North Coast	Norfolk
Norfolk Norwich & the Broads	Norfolk
Norfolk Wymondham	Norfolk
Ruthamford Central	Ruthamford
Ruthamford North	Ruthamford
Ruthamford South	Ruthamford
Ruthamford West	Ruthamford

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Anglian Water WRMP24 water resource zones





2. Strategic Overview

Norfolk

2.1Strategic risk and issues

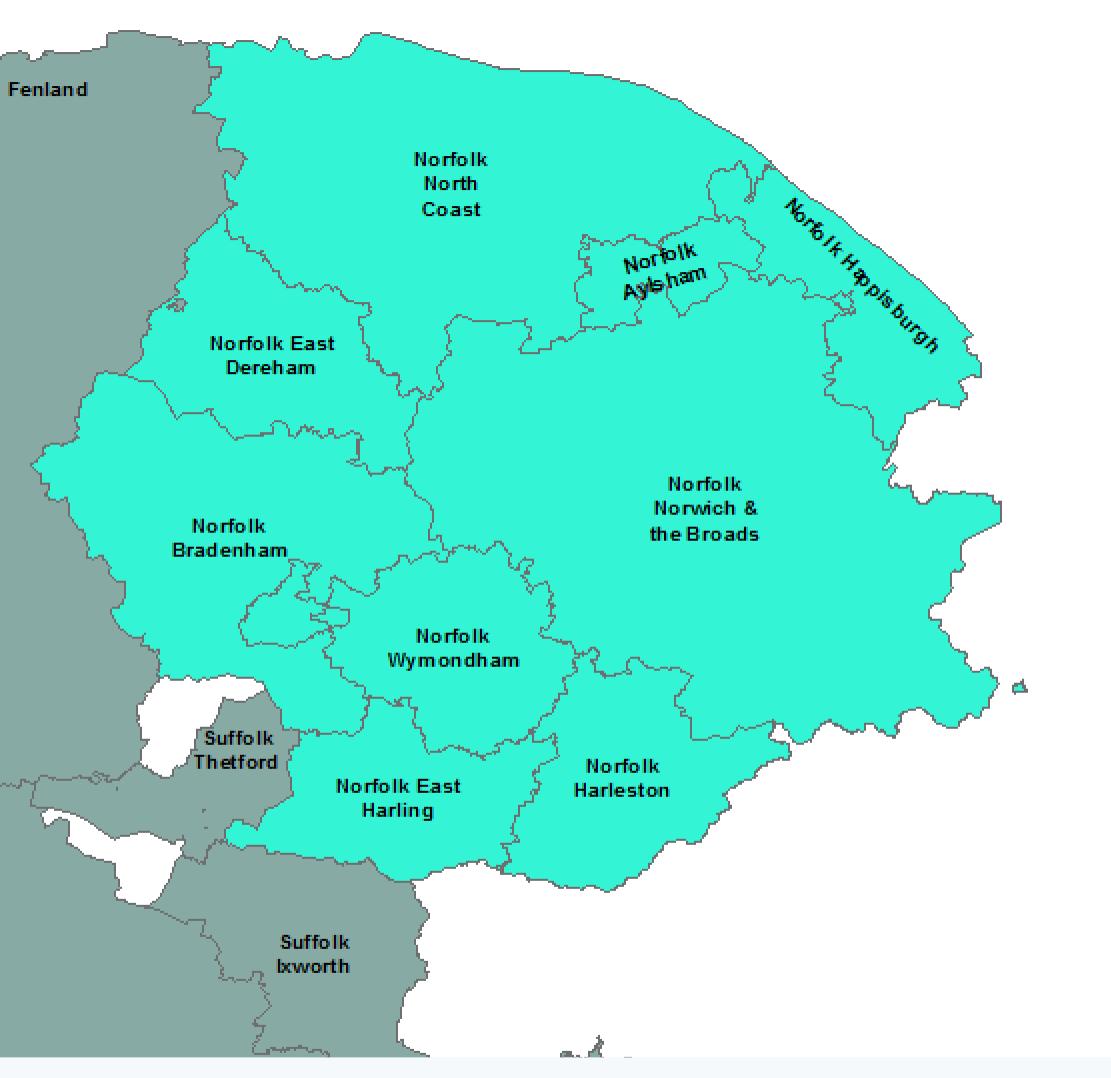
Norfolk experiences deficits in the baseline scenario because of growth. The area is vulnerable to extreme drought (particularly in Norwich and the Broads WRZ, because of Heigham surface water abstraction on the River Wensum). There is potential for sustainability reductions to increase baseline scenario deficits in Environmental Destination scenarios. Vulnerable catchments include:

- Broadland Rivers
- Can and Ely Ouse

Options in this area include connecting to the strategic grid, water reuse and desalination.

Choose area

Figure 1 Problem Characterisation Area



Cambridgshire & West Suffolk	Fenland	Lincolnshire & Nottinghamshire	Ruthamford
East Suffolk & Essex	Hartlepool	Norfolk	





3.3 The baseline Deployable Output data presented in this section represents the Environment Agency's preferred sustainability reduction licence cap scenario. This includes recent actual average caps to time limited licences in 2022-24 and caps to all other permanent licences by 2030. The impact of 1:500 drought resilience has also been applied from 2025 rather than the preferred scenario of 2039/2040. These factors apply to the baseline forecast only. For the final plan forecast we have applied our best value scenario for licence caps, which was developed following an iterative process to deliver licence caps as early as possible. The transition to 1:500 drought resilience occurs in 2039/40 in the final plan forecast. Further information is available in the WRMP24 Decision Making technical supporting document, section 6.



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	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	20 (e Al
DO pre forecast changes	5.1	5.1	5.1	5.1	
Change in DO due to climate change	0.0	0.0	0.0	0.0	
DO reductions to restore sustainable abstraction	0.0	-0.1	-0.1	-0.1	
DO reductions for Environmental Destination	0.0	0.0	0.0	0.0	
Change in DO from drought measures	0.0	0.0	0.0	0.0	
Final DO	5.1	5.0	5.0	5.0	
Raw water losses (-ve)	-0.2	-0.2	-0.2	-0.2	
Outage Allowance (-ve)	0.0	0.0	0.0	0.0	
WAFU (own sources)	4.8	4.7	4.7	4.7	
Net Transfers	0.0	0.3	0.3	0.3	
Other benefits	0.00	0.85	0.85	0.85	
Total Water Available for Use	4.8	5.8	5.8	5.8	

Table 3: supply characteristics (all values are MI/d)



049-50 end of AMP12) 5.1 0.0 -0.1 0.0 0.0 5.0 -0.2 0.0 4.7 0.3 0.85 5.8

4. Population & Housing

Norfolk Aylsham

4.1 Over the WRMP period, population in Norfolk Aylsham is set to increase from 23013 in 2025 to **27881** in 2049-50 - this is an increase of 21.2 % over the 25 years.

Table 4a: Population totals (cumulative) by AMP

Year	Total Populatio (000s)
2029-30 (end of AMP8)	24
2034-35 (end of AMP9)	25
2039-40 (end of AMP10)	26
2044-45 (end of AMP11)	27
2049-50 (end of AMP12)	27

4.2 Over the WRMP period, property numbers in Norfolk Aylsham are set to increase from **10837** in 2025 to **14281** in 2049-50 - this is an increase of **31.8 %** over the 25 years.

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Table 4b: Property totals (cumulative) by AMP

Year	Total Properties- excl voids (000s)
2029-30 (end of AMP8)	11.790
2034-35 (end of AMP9)	12.830
2039-40 (end of AMP10)	13.465
2044-45 (end of AMP11)	13.914
2049-50 (end of AMP12)	14.281

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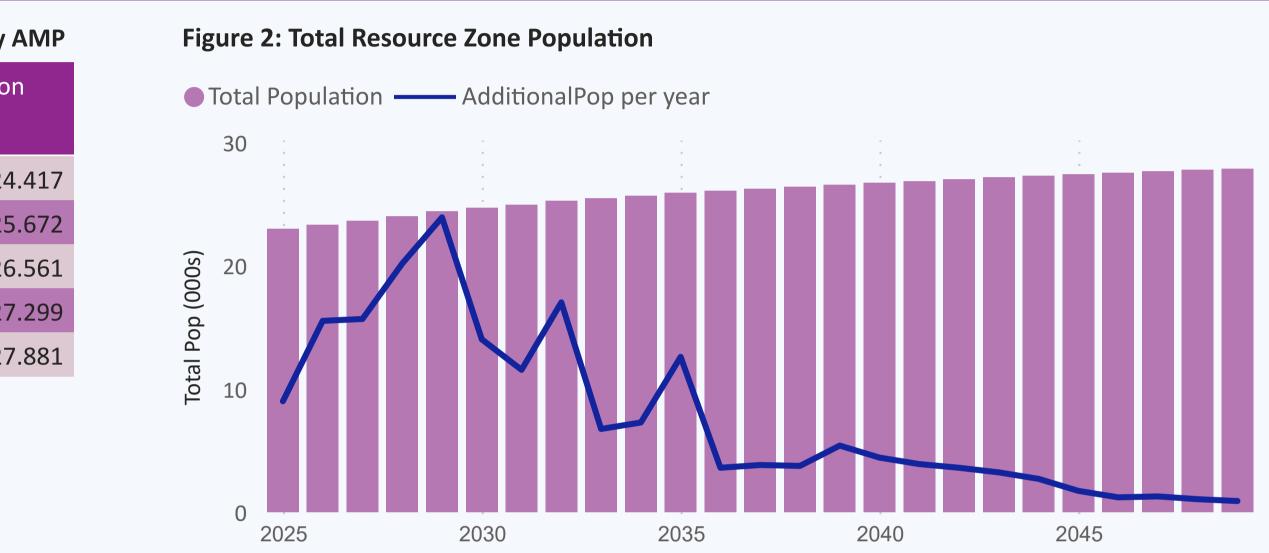
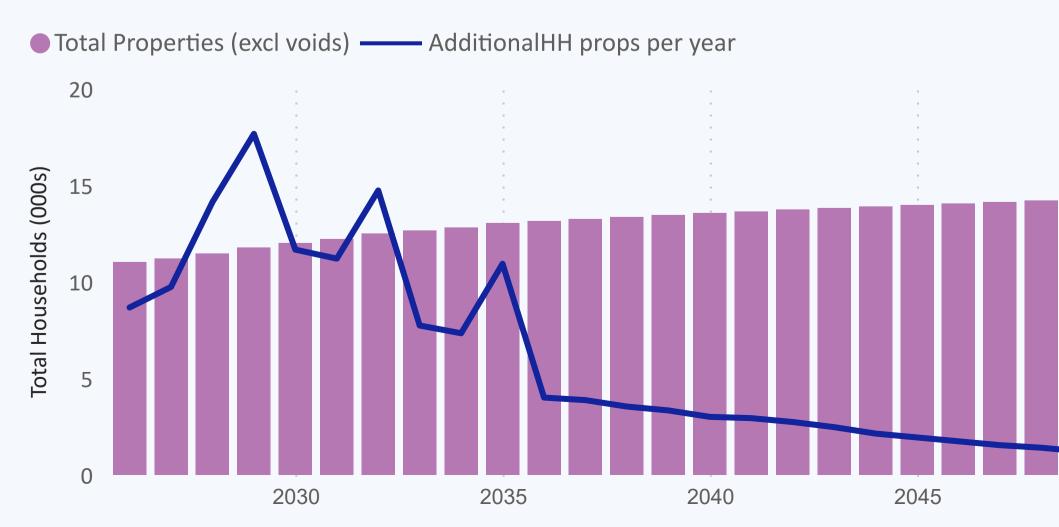
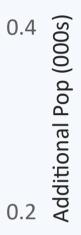


Figure 3: Total Resource Zone Properties (excl. voids)













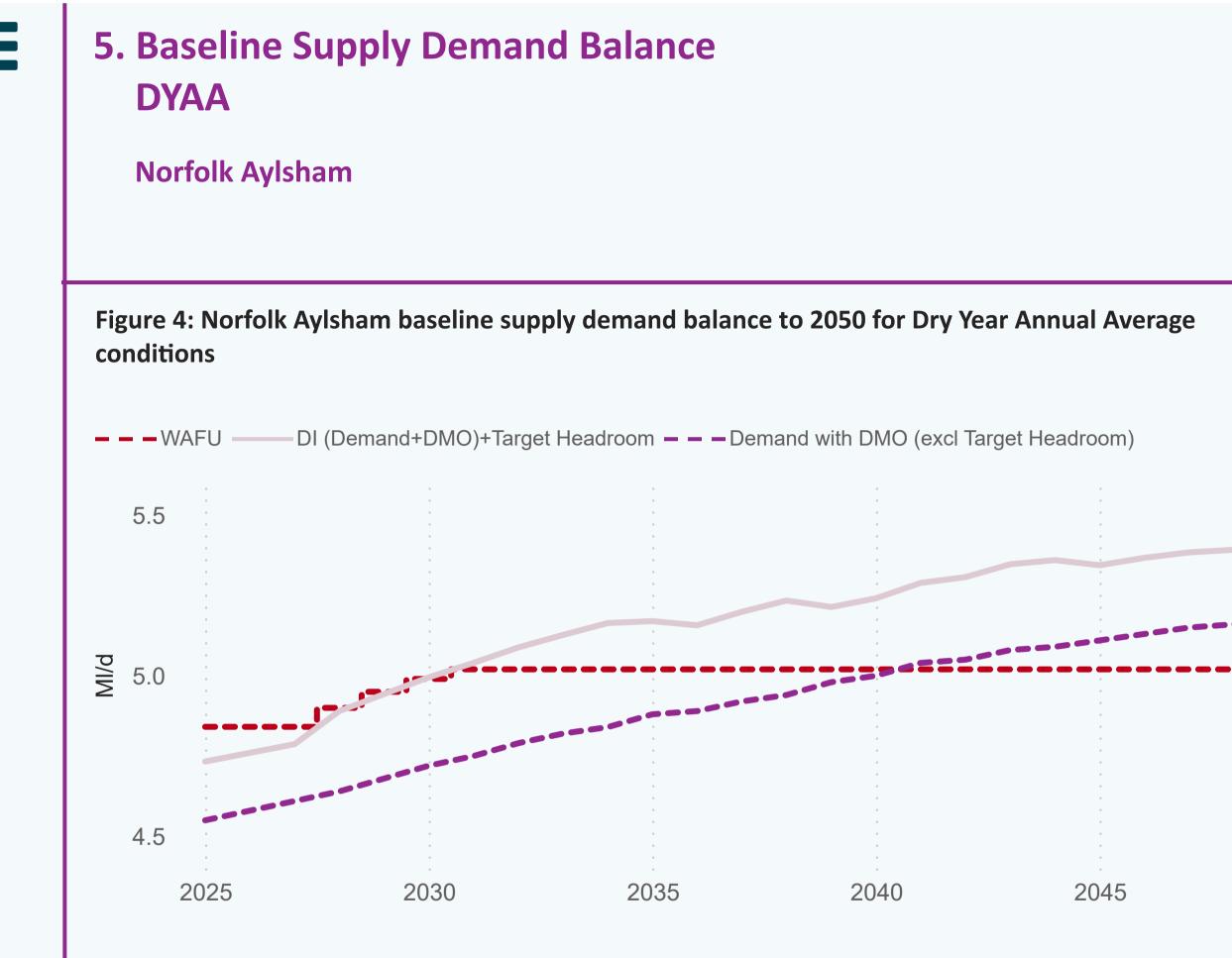


Table 5a: Baseline supply demand balance 2025 - 2050 for DYAA conditions

	2025-26 (start of AMP8)	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	2049-50 (end of AMP12)
Water Available For Use	4.8	4.8	4.7	4.7	4.7	4.7
Net Transfers	0.0	0.1	0.3	0.3	0.3	0.3
Total Water Available For Use	4.8	5.0	5.0	5.0	5.0	5.0
Distribution Input	4.6	4.7	4.8	5.0	5.1	5.2
Target Headroom	0.2	0.3	0.3	0.2	0.3	0.2
Supply Demand Balance	0.1	0.0	-0.1	-0.2	-0.3	-0.4







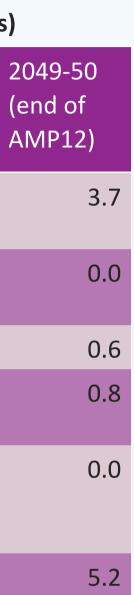
Table 5b: Baseline demand forecast (without preferred demand management options)

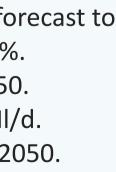
	2025-26 (start of AMP8)	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)
Water delivered measured household	2.8	3.0	3.3	3.5	3.6
Water delivered unmeasured household	0.4	0.2	0.1	0.0	0.0
Total Leakage	0.6	0.6	0.6	0.6	0.6
Water delivered measured non-household	0.8	0.8	0.8	0.8	0.8
Water delivered unmeasured non- household	0.0	0.0	0.0	0.0	0.0
Distribution Input	4.6	4.7	4.8	5.0	5.1

5.1 DYAA BL supply demand summary: Norfolk Aylsham

Baseline Supply Demand Balance: This zone is expected to go into deficit by 2030 (under the preferred baseline scenario - as described in section 3.3).

- Demand Forecast: Baseline household demand (measured and unmeasured) is forecast to change from 3.1 MI/d in 2025 to 3.7 MI/d in 2050, a percentage change of 18.8 %.
- Baseline Leakage: is forecast to change from 0.6 Ml/d in 2025 to 0.6 Ml/d by 2050.
- Baseline Non-Household demand: is expected to change from 0.8 Ml/d to 0.8 Ml/d.
- Baseline Distribution Input: is expected to change from 4.6 MI/d to 5.2 MI/d by 2050.





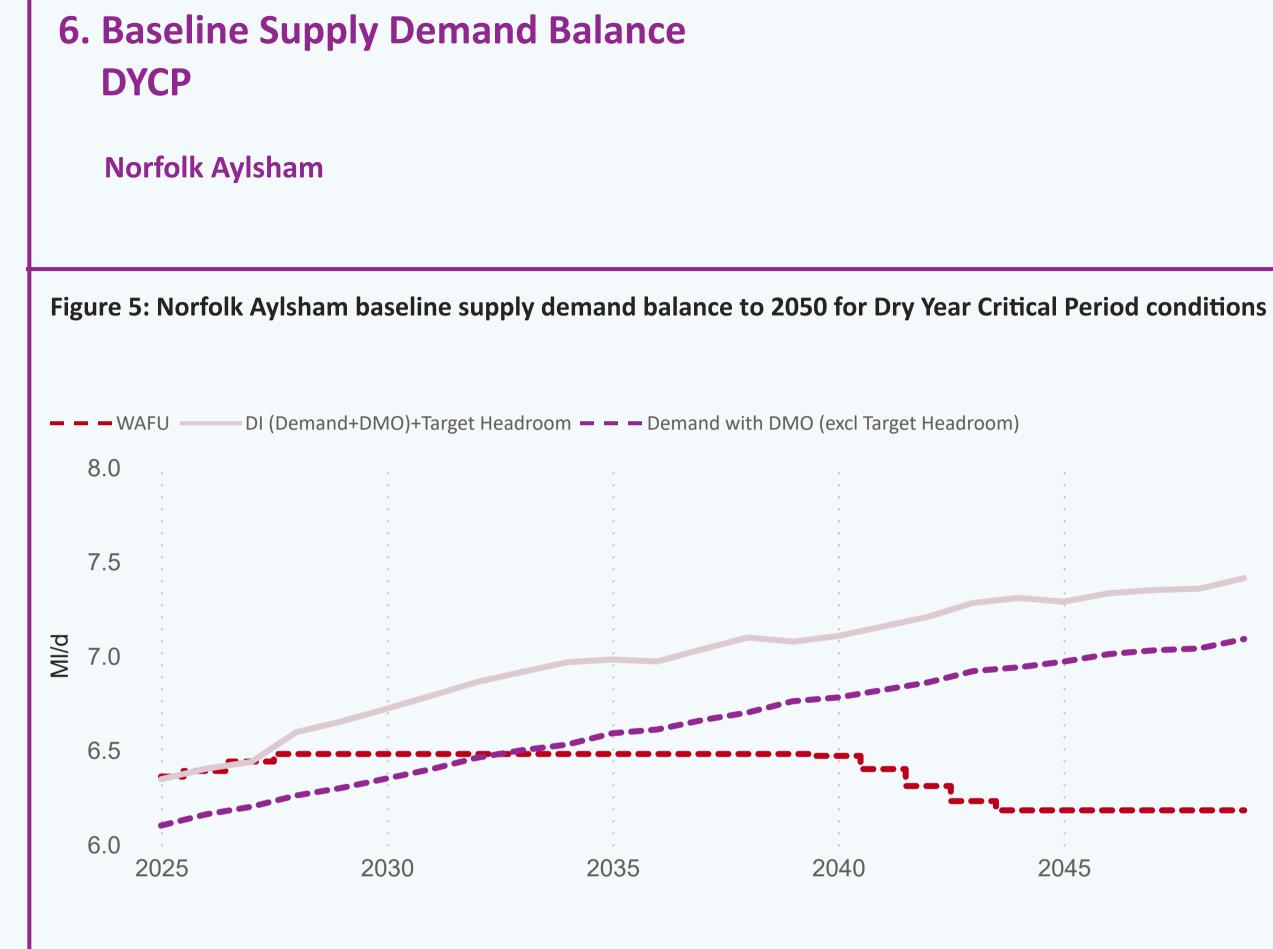


Table 6a: Baseline supply demand balance 2025 - 2050 for DYCP conditions

	2025-26 (start of AMP8)	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	2049-50 (end of AMP12)
Water Available For Use	6.2	6.2	6.2	6.2	6.2	6.2
Net Transfers	0.2	0.3	0.3	0.3	0.0	0.0
Total Water Available For Use	6.4	6.5	6.5	6.5	6.2	6.2
Distribution Input	6.1	6.3	6.5	6.8	6.9	7.1
Target Headroom	0.2	0.4	0.4	0.3	0.4	0.3
Supply Demand Balance	0.0	-0.2	-0.5	-0.6	-1.1	-1.2





Table 6b: Baseline demand forecast with DYCP conditions (without preferred demand management options)

	2025-26 (start of AMP8)	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	2 (e A
Water delivered measured household	4.0	4.3	4.7	5.1	5.3	
Water delivered unmeasured household	0.5	0.4	0.2	0.1	0.0	
Total Leakage	0.6	0.6	0.6	0.6	0.6	
Water delivered measured non-household	1.0	1.0	1.0	1.0	1.0	
Water delivered unmeasured non-household	0.0	0.0	0.0	0.0	0.0	
Distribution Input	6.1	6.3	6.5	6.8	6.9	

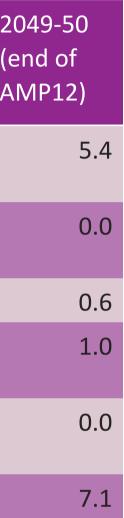
6.1 DYCP BL supply demand summary: Norfolk Aylsham

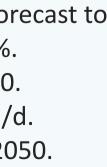
Baseline Supply Demand balance: This zone will go into deficit immediately

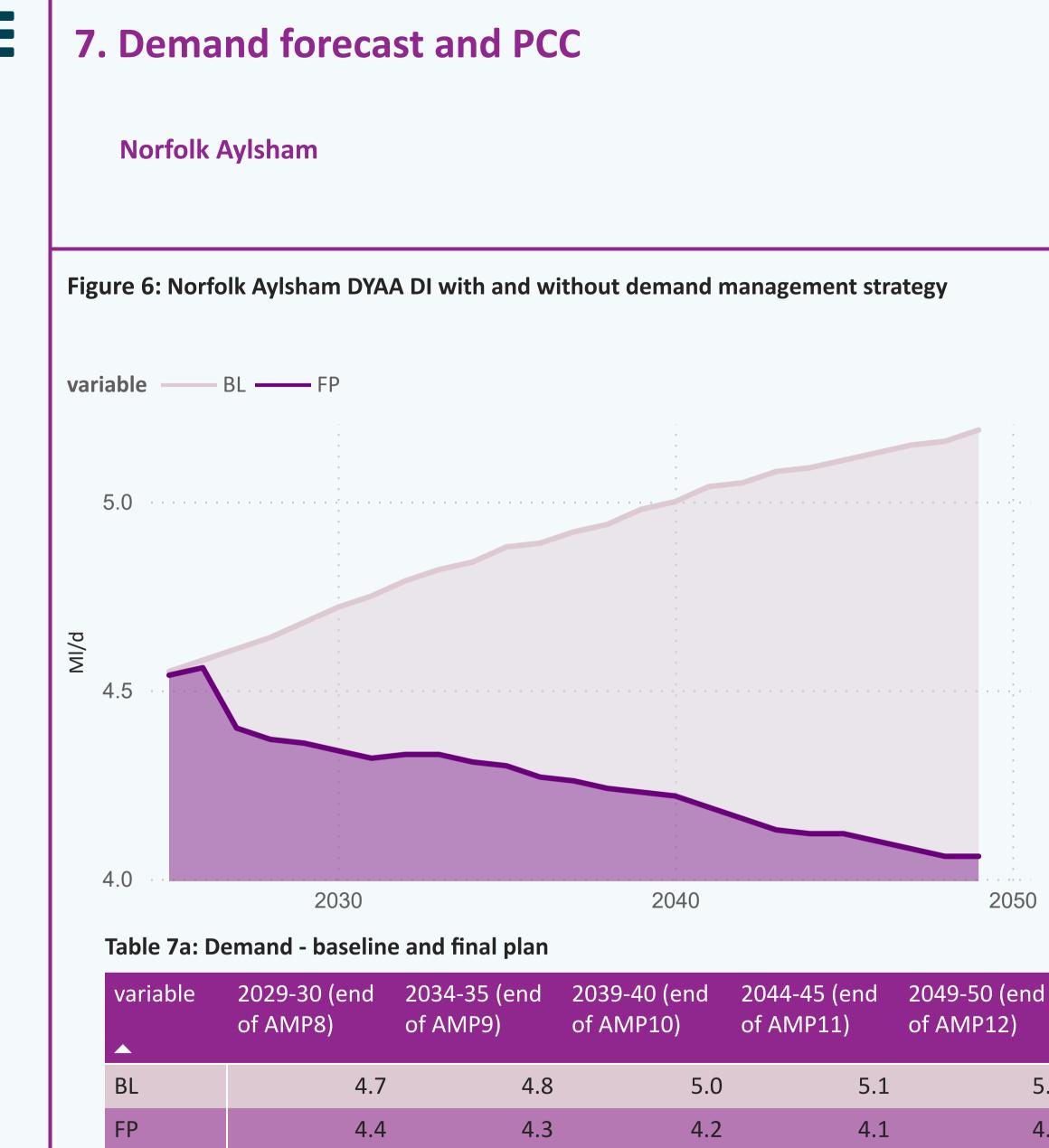
- Demand Forecast: Baseline household demand (measured and unmeasured) is forecast to change from 4.5 Ml/d in 2025 to 5.4 Ml/d in 2050, a percentage change of 20.9 %.
- Baseline Leakage: is forecast to change from 0.6 Ml/d in 2025 to 0.6 Ml/d by 2050.
- Baseline Non-Household demand: is expected to change from 1.0 Ml/d to 1.0 Ml/d.
- Baseline Distribution Input: is expected to change from 6.1 Ml/d to 7.1 Ml/d by 2050.

Nb. 'Deficit' is one outcome of the calculation WAFU minus Distribution Input (including Target Headroom).











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7.2 Demand Norfolk Aylsham (see Table 7a)

Baseline demand is expected to increase from 4.6 (MI/d) in 2025 to 5.2 (MI/d) in 2050. With demand management options in place, demand is expected to be 4.1 (MI/d).

7.1 PCC Norfolk Aylsham (see Table 7b)

Per Capita Consumption (PCC) in the base year 2025/26 is 122.6 (l/h/d) measured and 215.3 (l/h/d) unmeasured.

The weighted average PCC (I/h/d) comes in at 128.6 (I/h/d) in 2025/26. This is forecast to fall to 100.4 (I/h/d) in the Final Plan forecast as demand management option savings are realised and customers switch from unmeasured to measured status

5.2 4.1

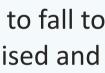
Table 7b: DMO strategy Final Plan

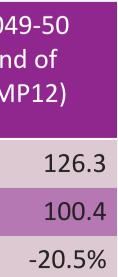
	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	204 (en AM
BL demand forecast(DYAA)	126.1	125.4	126.1	126.0	
FP demand forecast(DYAA)	116.7	111.4	106.5	102.2	
% change BL to FP	-7.5%	-11.2%	-15.5%	-18.9%	

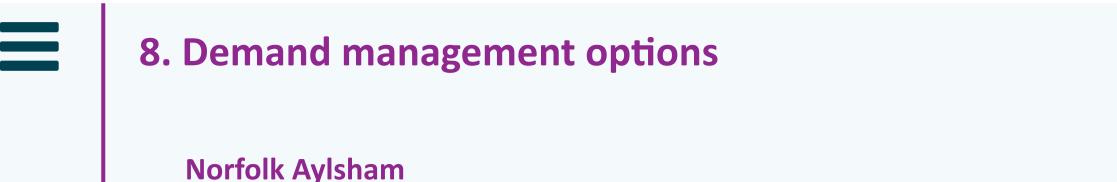












8.1 Regional overview:

Across the entirety of the Anglian Water region our demand management strategy will comprise three strongly interlinked programs:

Water metering program:

• We intend to complete our current smart meter rollout which will replace our entire meter stock over 10 years (2 AMPs), noting that 1.1M smart meters will be installed across Anglian Water by 2025. The information resulting from 'smart metering' will help inform our customers regarding their water usage and will assist in our ability to influence this behaviour. It will also help with our ability to detect leakage, significantly reducing plumbing losses and customer supply pipe leaks.

Leakage reduction

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• Our aim is to reduce leakage by more than 45MI/d from 2025 to 2050 across the whole Anglian Water area, building upon our ambitious program of leakage reduction in AMP7 (14% reduction of more than 27MI/d across the region by 2025).

Water efficiency measures

• New technologies and interventions will help promote the careful use of water. Additional water efficiency programs will include: the promotion of 'Smart' devices; further development of our Multiutility web-portal; garden advice; support for vulnerable customers with plumbing loss and cspl; Community reward schemes. As part of our revised draft WRMP24 we have developed and included 'water efficiency visits' and leakage reduction measures for our Non-Household customers.

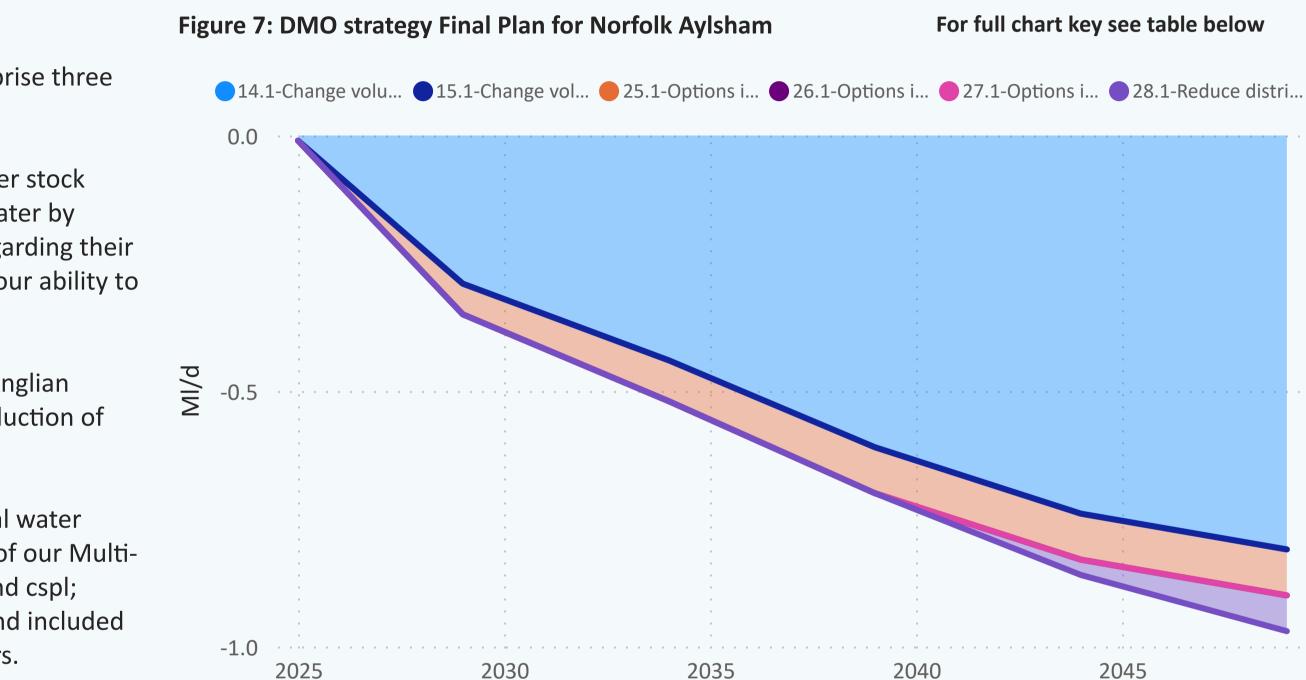
	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	2049-50 (end of AN
14.1-Change volume delivered to measured households(-ve)	-0.3	-0.4	-0.6	-0.7	
15.1-Change volume delivered to unmeasured households(-ve)	0.0	0.0	0.0	0.0	
25.1-Options impacting on measured Household - USPL (-ve)	-0.1	-0.1	-0.1	-0.1	
26.1-Options impacting on unmeasured Household - USPL (-ve)	0.0	0.0	0.0	0.0	
27.1-Options impacting on Void properties - USPL (-ve)	0.0	0.0	0.0	0.0	
28.1-Reduce distribution losses (-ve)	0.0	0.0	0.0	0.0	

Table 8: DMO strategy Final Plan for Norfolk Aylsham

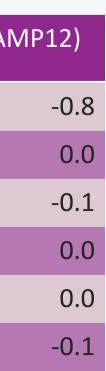


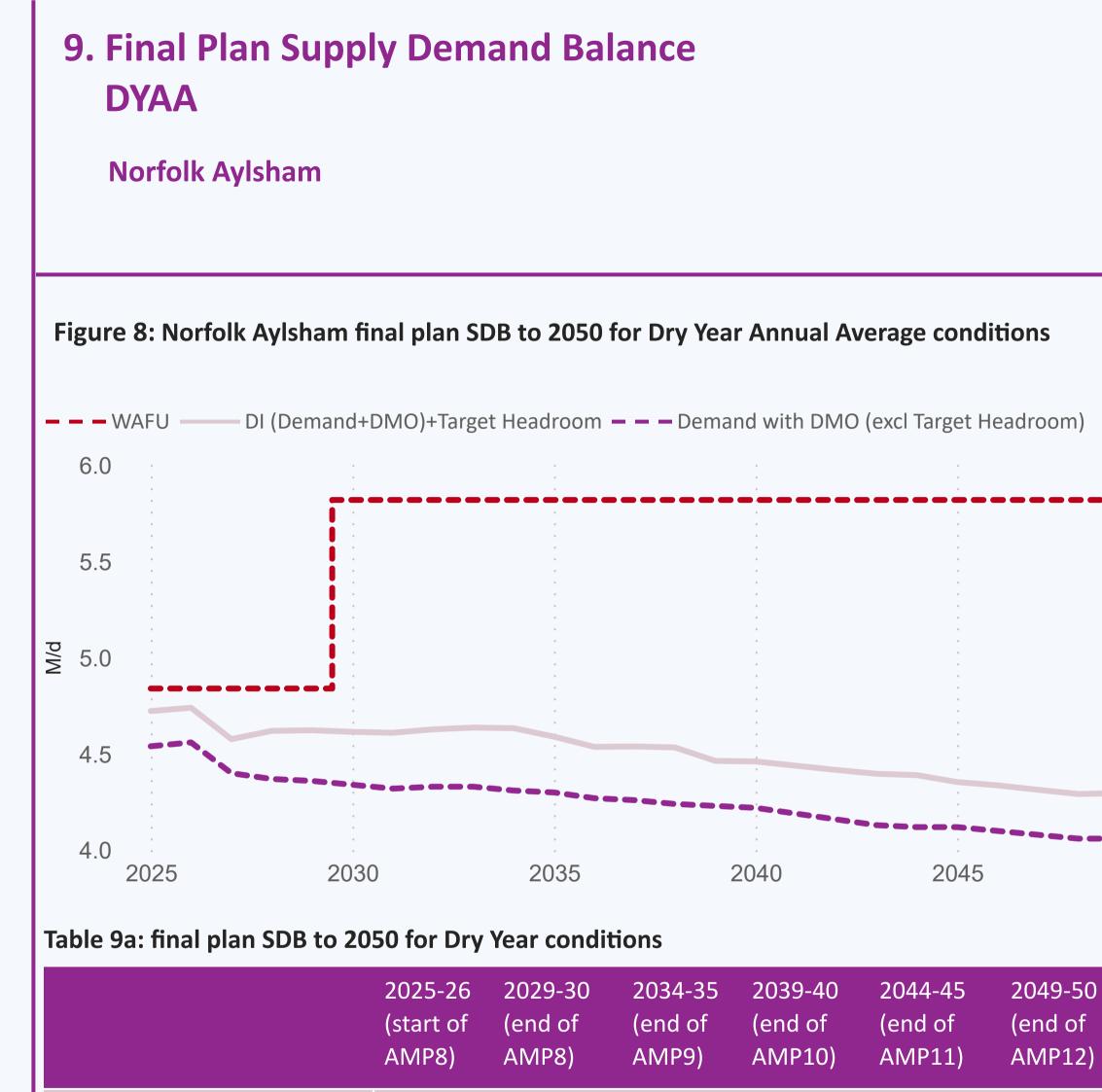












Water Available For Use	4.8	4.8	5.6	5.6	5.6	5.
Net Transfers	0.0	0.0	0.3	0.3	0.3	0.
Total Water Available For Use	4.8	4.8	5.8	5.8	5.8	5.
Distribution Input	4.5	4.4	4.3	4.2	4.1	4.
Target Headroom	0.2	0.3	0.3	0.2	0.3	0.
Supply Demand Balance	0.1	0.2	1.2	1.4	1.4	1.

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Table 9b: Final Plan demand forecast for DYAA conditions (with preferred demand management options)

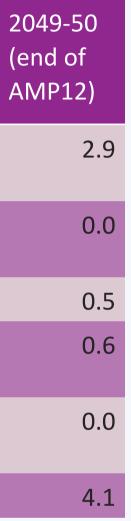
	2025-26 (start of AMP8)	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)
Water delivered measured household	2.8	2.7	2.8	2.9	2.9
Water delivered unmeasured household	0.4	0.2	0.1	0.0	0.0
Total Leakage	0.6	0.5	0.5	0.5	0.5
Water delivered measured non- household	0.8	0.8	0.7	0.7	0.6
Water delivered unmeasured non- household	0.0	0.0	0.0	0.0	0.0
Distribution Input	4.5	4.4	4.3	4.2	4.1

9.1 DYAA FP supply demand summary: Norfolk Aylsham

The zone is in balance.

- Demand Forecast: Final Plan household demand (measured and unmeasured) is forecast to change from 3.1 MI/d in 2025 to 2.9 MI/d in 2050, a percentage change of -6.7 %.
- Final Plan Leakage is forecast to change from 0.6 Ml/d in 2025 to 0.5 Ml/d by 2050.
- Final Plan Non-Household demand is expected to change from 0.8 Ml/d to 0.6 Ml/d.
- Final Plan Distribution Input is expected to change from 4.5 Ml/d to 4.1 Ml/d by 2050.





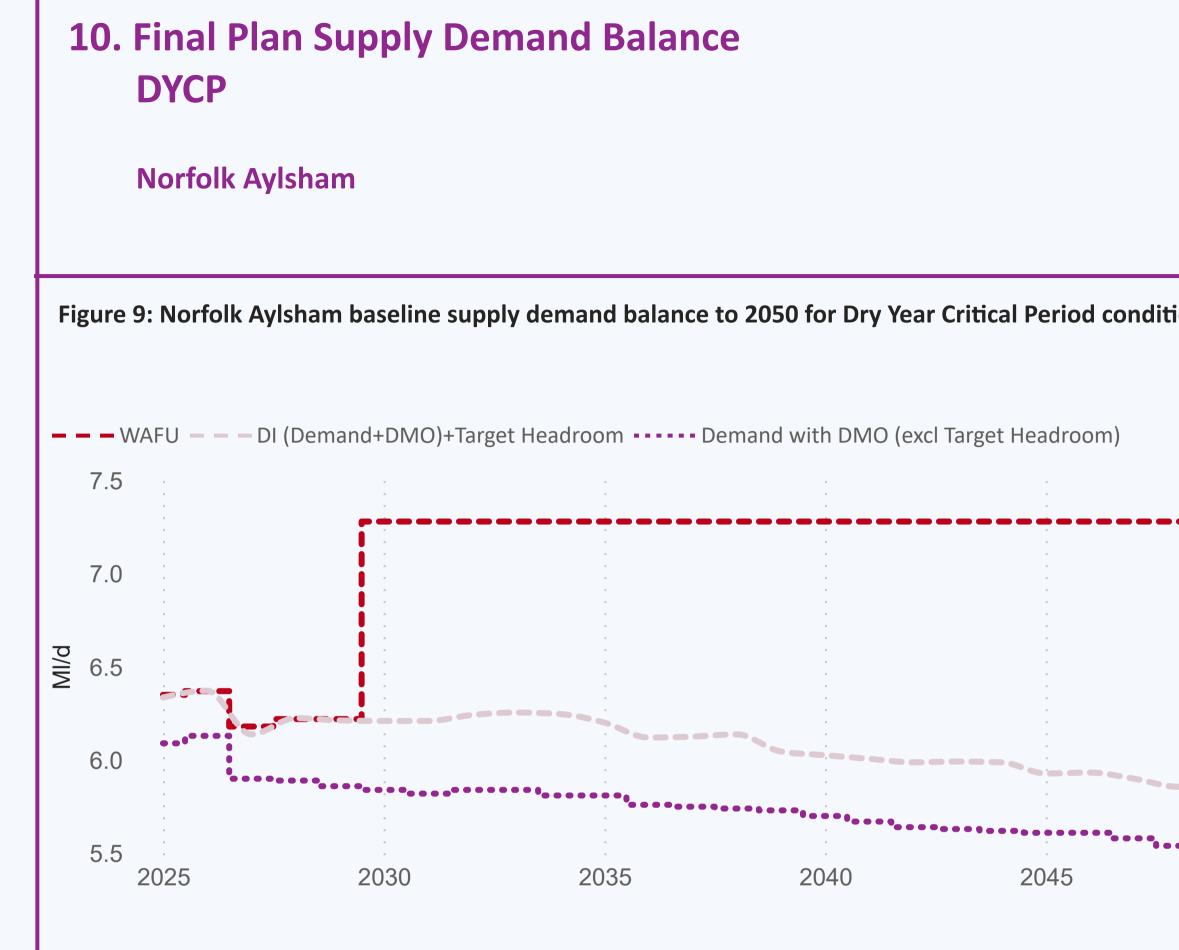


Table 10a: Final Plan supply demand balance 2025 - 2050 for DYCP conditions

	2025-26 (start of AMP8)	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	2049-50 (end of AMP12)
Water Available For Use	6.2	6.2	7.0	7.0	7.0	7.0
Net Transfers	0.2	0.0	0.3	0.3	0.3	0.3
Total Water Available For Use	6.4	6.2	7.3	7.3	7.3	7.3
Distribution Input	6.1	5.9	5.8	5.7	5.6	5.6
Target Headroom	0.2	0.4	0.4	0.3	0.4	0.3
Supply Demand Balance	0.0	0.0	1.0	1.2	1.3	1.4

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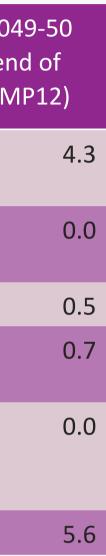
tions	Table 10b: Final Plan demane options)	d forecast fo	or DYCP con	ditions (wit	th preferred	demand ma	anage
		2025-26 (start of AMP8)	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	2049 (end AMP
	Water delivered measured household	4.0	3.9	4.1	4.2	4.2	
	Water delivered unmeasured household	0.5	0.4	0.2	0.1	0.0	
	Total Leakage	0.6	0.5	0.5	0.5	0.5	
	Water delivered measured non-household	1.0	1.0	0.9	0.8	0.8	
••••	Water delivered unmeasured non- household	0.0	0.0	0.0	0.0	0.0	
	Distribution Input	6.1	5.9	5.8	5.7	5.6	

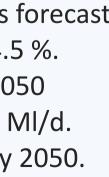
10.1 DYCP BL supply demand summary: Norfolk Aylsham

The zone is in balance.

- Demand Forecast: Final Plan household demand (measured and unmeasured) is forecast to change from 4.5 Ml/d in 2025 to 4.3 Ml/d in 2050, a percentage change of -4.5 %.
- Final Plan Leakage: is forecast to change from 0.6 Ml/d in 2025 to 0.5 Ml/d by 2050
- Final Plan Non-Household demand: is expected to change from 1.0 Ml/d to 0.7 Ml/d.
- Final Plan Distribution Input: is expected to change from 6.1 Ml/d to 5.6 Ml/d by 2050.

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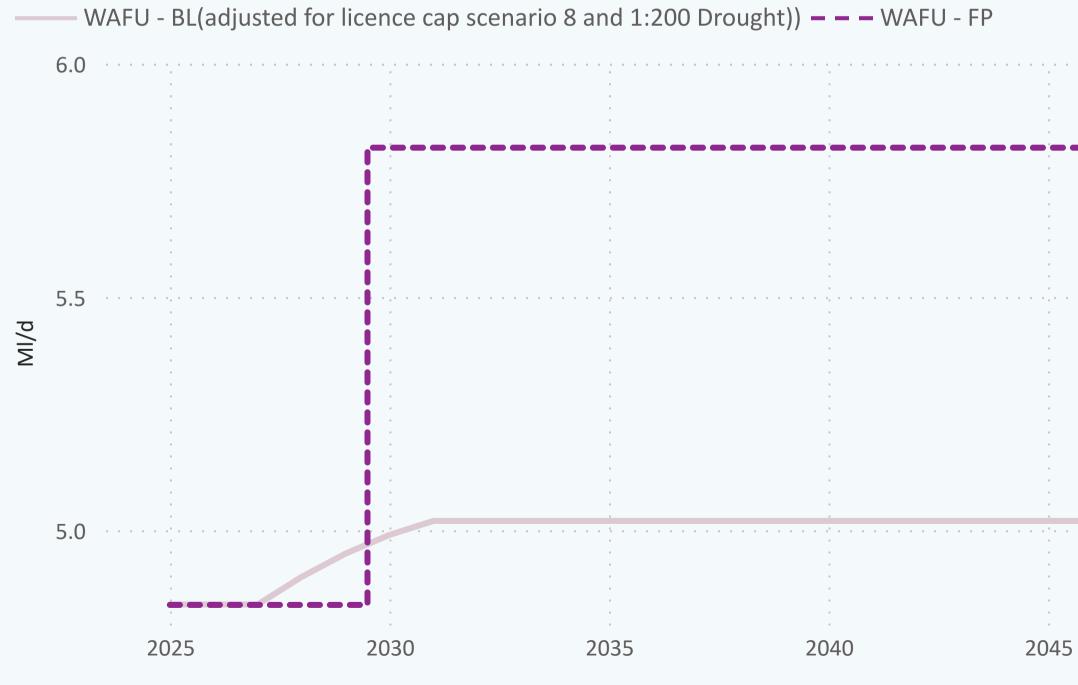
11. Supply Side Strategy

Norfolk Aylsham

Table 11a: Total Water Available for use Baseline and Final Plan

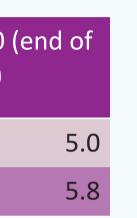
	2029-30 (end of AMP8)	2034-35 (end of AMP9)	2039-40 (end of AMP10)	2044-45 (end of AMP11)	2049-50 AMP12)
WAFU - BL	5.0	5.0	5.0	5.0	
WAFU - FP	4.8	5.8	5.8	5.8	











11.1 Supply side strategy options.

For details on the feasible options list for Norfolk Aylsham WRZ please refer to the Supply-Side Option Development technical supporting document.

Table11b: Preferred supply side options					
Option ID	First Option Name				
EI07	Adjustment to existing potable water import				
NAY1	Norwich and the Broads to Aylsham potable transfer (3 Ml/d)				
NAY4	Norfolk Aylsham WTW backwash water recovery				
NAY5	Norfolk Aylsham WTW backwash water recovery				

